

United States Bankruptcy Court

Southern District of New York

In re: Sears Holdings Corporation

Case No.: 18-23538

Court ID (Court use only) _____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Hain Capital Investors Master Fund, Ltd

Winiadaewoo Electronics America, Inc.

Name of Transferor

Name and Address where notices to transferee should be sent

Hain Capital Investors Master Fund, Ltd

301 Route 17, 7th Floor

Rutherford, NJ 07070

Attn: Cheryl Eckstein

Phone: (201) 896 - 6100

Last Four Digits of Acct #: _____

Court Record Address of Transferor
(Court Use Only)

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor

Winiadaewoo Electronics America, Inc.

65 Challenger Road, #360

Ridgefield Park, NJ 07660

Court Claim # (if known): 8339

Claim Amount: \$6,164,992.61

Date Claim Filed: 2/5/19

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Cheryl Eckstein

Date: 2/15/19

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Winiadaewoo Electronics America, Inc. ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Investors Master Fund, Ltd ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its 11 U.S.C. Section 503(b)(9) administrative expense claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) of **\$6,164,992.61**, which specifically described in Exhibit A and its attachments ("Claim") against Sears Holdings Corporation and Sears Home Services (the "Debtor"), Chapter 11 Case No. 18-23538 United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all proofs of claim and its amendments filed by Assignor with the Bankruptcy Court in respect of the Claim.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 29 day of JANUARY, 2019.


**WINIADAEWOO ELECTRONICS
AMERICA, INC.**

HAIN CAPITAL INVESTORS MASTER FUND, LTD

By: _____

Name: _____

Title: _____


Minje Kim
President

By: _____

Name: Robert Koltai

Title: Manager



EXHIBIT A TO EVIDENCE OF TRANSFER

PO No.	Invoice No.	Product	Invoice date	Due date	AR total	REMARK
8292264407	91088466	compact	9/25/2018	11/24/2018	4,612.80	Sears holdings corp.
182318	91088867	FDBM	9/25/2018	11/24/2018	57,188.00	Sears holdings corp.
182321	91088868	FDBM	9/25/2018	11/24/2018	57,188.00	Sears holdings corp.
182315	91089139	FDBM	9/26/2018	11/25/2018	85,782.00	Sears holdings corp.
182317	91089346	FDBM	9/27/2018	11/26/2018	114,376.00	Sears holdings corp.
182319	91089347	FDBM	9/27/2018	11/26/2018	116,076.00	Sears holdings corp.
183906	91089348	compact	9/27/2018	11/26/2018	179,730.00	Sears holdings corp.
182322	91089371	FDBM	9/27/2018	11/26/2018	57,188.00	Sears holdings corp.
556881	91091977	Water Filter	9/28/2018	11/27/2018	480.00	Sears holdings corp.
556882	91091978	Water Filter	9/28/2018	11/27/2018	1,440.00	Sears holdings corp.
556883	91091979	Water Filter	9/28/2018	11/27/2018	480.00	Sears holdings corp.
556884	91091980	Water Filter	9/28/2018	11/27/2018	960.00	Sears holdings corp.
182323	91092044	FDBM	9/27/2018	11/26/2018	57,438.00	Sears holdings corp.
182316	91092311	FDBM	9/28/2018	11/27/2018	200,158.00	Sears holdings corp.
181570	91092644	TMF	9/25/2018	11/24/2018	206,681.46	Sears holdings corp.
181572	91092646	TMF	9/25/2018	11/24/2018	77,506.38	Sears holdings corp.
182125	91092649	TMF	9/28/2018	11/27/2018	50,638.50	Sears holdings corp.
182121	91092650	TMF	9/28/2018	11/27/2018	75,932.29	Sears holdings corp.
182122	91092651	TMF	9/29/2018	11/28/2018	75,760.56	Sears holdings corp.
201821995223	91092723	MWO	9/26/2018	11/25/2018	39,375.21	Sears holdings corp.
PO 0001239	91093290	Service Parts	10/3/2018	11/2/2018	2,632.00	Sears home services
PO 0001238	91093449	Service Parts	10/3/2018	11/2/2018	10,827.50	Sears home services
182320	91093522	FDBM	10/1/2018	11/30/2018	114,426.00	Sears holdings corp.
183307	91093523	FDBM	10/1/2018	11/30/2018	629,318.00	Sears holdings corp.
184808	91093716	compact	10/3/2018	12/2/2018	179,730.00	Sears holdings corp.
557842	91094161	Water Filter	10/4/2018	12/3/2018	1,440.00	Sears holdings corp.
557843	91094162	Water Filter	10/4/2018	12/3/2018	960.00	Sears holdings corp.
557844	91094163	Water Filter	10/4/2018	12/3/2018	960.00	Sears holdings corp.
183312	91094226	FDBM	10/4/2018	12/3/2018	371,722.00	Sears holdings corp.
183308	91094378	FDBM	10/5/2018	12/4/2018	314,534.00	Sears holdings corp.
183310	91094534	FDBM	10/5/2018	12/4/2018	372,122.00	Sears holdings corp.
PO 0001237	91095299	Service	10/8/2018	11/7/2018	63,026.59	Sears home services

		Parts				
183314	91095340	FDBM	10/5/2018	12/4/2018	371,972.00	Sears holdings corp.
8273680655	91095873	compact	10/5/2018	12/4/2018	327.45	Sears holdings corp.
8287251516	91095878	compact	10/8/2018	12/7/2018	3,078.03	Sears holdings corp.
8289245204	91095879	compact	10/5/2018	12/4/2018	458.43	Sears holdings corp.
559334	91096383	compact	10/9/2018	12/8/2018	40,418.25	Sears holdings corp.
183309	91096862	FDBM	10/5/2018	12/4/2018	257,446.00	Sears holdings corp.
A91096862					(841.00)	Shortage
182126	91097888	TMF	10/2/2018	12/1/2018	197,593.02	Sears holdings corp.
182124	91097889	TMF	10/1/2018	11/30/2018	153,024.46	Sears holdings corp.
182127	91097890	TMF	10/1/2018	11/30/2018	225,833.22	Sears holdings corp.
182123	91097891	TMF	10/2/2018	12/1/2018	246,086.04	Sears holdings corp.
182128	91097892	TMF	10/3/2018	12/2/2018	72,924.96	Sears holdings corp.
182130	91097893	TMF	10/9/2018	12/8/2018	341,296.64	Sears holdings corp.
182792	91099635	TMF	10/9/2018	12/8/2018	268,412.65	Sears holdings corp.
182793	91099636	TMF	10/9/2018	12/8/2018	71,379.99	Sears holdings corp.
182798	91099637	TMF	10/9/2018	12/8/2018	292,812.90	Sears holdings corp.
182799	91099638	TMF	10/9/2018	12/8/2018	221,295.48	Sears holdings corp.
PA00236312					(62,500.00)	Subsidy
PA00236828					(18,373.00)	Subsidy
809111	V80809111		2018/10/09	2018/10/14	(37,172.20)	Ship Window
15006	V81015006		2018/10/12	2018/10/14	(1,170.00)	Detention
TOTAL					6,164,992.61	

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